

Special Report

European Restructuring Practices of Major U.S. Law Firms, page 1

Firm	Senior Professionals	Representative Clients
Bingham McCutchen +44.20.7661.5300 www.bingham.com	James Roome Barry G. Russell James Terry Stephen Peppiatt Tom Bannister	Elisabeth Baltay Liz Osborne Neil Devaney Emma Simmonds
Cadwalader, Wickersham & Taft +44 (0) 20 7170 8700 www.cadwalader.com	Gregory Petrick Richard Nevins Yushan Ng Holly Neavill	Creditors of: Arcapita Bank, Bulgaria Telecommunications/Vivacom, Crest Nicholson, Dannemora Minerals, DEPFA Bank, Findus Foods, Gala Coral, Icelandic Banks (Kaupthing, Glitnir and Landsbanki), Invitel, Klöckner Pentaplast, Media Works, Northland Resources, Oceanografia, OSX3 Leasing B.V., Petromena, Petroplus, Preem, Punch Taverns, Royal Imtech, Selecta, Sevan Marine, Skeie Drilling, Straumur, Technicolor S.A. (Thomson S.A.), Terreal, The Quinn Group, Uralita, Wind Hellas, Xcite, and others.
Davis Polk +44 20 7418 1300 www.davispolk.com	Donald S. Bernstein Karen E. Wagner Andrés V. Gil Arnaud Pérès Marshall S. Huebner Benjamin S. Kaminetzky Jeffrey R. O'Brien	Louisa Watt Paul Dunbar Karen McMaster Alexis Kay
DLA Piper 011-44-8700-111-111 www.dlapiper.com	Timothy Graulich Elliot Moskowitz Thomas J. Reid Christophe Perchet John Banas Reuven B. Young	Centerbridge Partners, Avenue Capital Group, GSO Capital Partners, Oaktree Capital Management, Varde Partners, Golden Tree Asset Management, Bluebay Asset Management, MBI, Davidson Kempner, Outrider Management, GLG Partners, Warwick Capital, Alchemy, Finnisterre Capital.
Kaye Scholer +1 212 836 8000 www.kayescholer.com	Donald S. Bernstein Karen E. Wagner Andrés V. Gil Arnaud Pérès Marshall S. Huebner Benjamin S. Kaminetzky Jeffrey R. O'Brien	Lehman Brothers International (Europe) and its U.K. Lehman affiliates, Sterling Equities in Madoff SIPA liquidation, Technicolor S.A., Royal Imtech, Carrefour, major global banks and financial institutions in connection with several monoline insurance company restructurings, Goldman Sachs in connection with exposures to BP, Castle HoldCo 4, Heidelberg Cement.
Kirkland & Ellis International 312-862-2000 www.kirkland.com	Gregg Galardi Stephen Halladay Richard Chesley Mark Jackson	Peter Jark Marc Molhuysen Luis Martin Christian Van Buggenhout
Latham & Watkins +44 20 7710 1000 Web http://www.lw.com	Dr. David von Saucken Paul Atherton	Michael B. Solow Mark F. Liscio
Milbank Tweed Hadley & McCloy +1 212 530 5000 (NY) +44-20-7615-3000 (London) www.milbank.com	Kon M. Asimacopoulos Partha Kar Elaine Nolan	Sacha Lürken Dr. Bernd Meyer-Löwy Dr. Leo Plank
	Riccardo Agostinelli Hervé Diogo Amengual James Chesterman Frank Grell Christopher Hall John Houghton Jörn Kowalewski	Javier López Antón Andrea Novarese Lucy Oddy Ignacio Pallarés Martin Saywell Mikhail Turetsky
	Nick Angel	Peter Newman
		Barclays, BDO, Clearlake Capital Group, Clydesdale, Credit Suisse, Deloitte, Dunbar Assets, Eastman Kodak Company, Ernst & Young, GE, Goldman Sachs, HIG European Capital Partners, HSBC, IBRC, Jones Lang LaSalle, KPMG, Lloyds Banking Group, NAMA, National Australia Bank, PricewaterhouseCoopers, Royal Bank of Scotland, Santander, Sun European Partners, Trident, Velti Inc., Warwick Capital Partners, Zurich.
		Hedge funds Credit Value Partners, Golub Capital, and Third Avenue Management in the restructuring of certain bond indebtedness of Ideal Standard International SA. Convertible bondholders in €4 billion restructuring of IVG Immobilien AG, one of the largest restructurings in German market in 2013. Hatfield Philips International as special servicer in €320 million liquidation of Karstadt real estate portfolio. German bank as creditor in the restructuring of the liabilities of APCOA.
		IVG Immobilien AG (ad hoc committee of SynLoan I lenders), SolarWorld AG (largest lender), ATU (debtor), hibu/Yell (debtor), Ideal Standard (company / sponsor), Klockner Pentaplast (Strategic Value Partners as junior lenders), Fitness First (debtor), Eircom (senior agent / lenders), Endemol (senior lenders), Estro Groep BV (senior lenders), TeleColumbus (debtor), Monier (debtor), Apcoa (Centerbridge as senior lender), Tragus (senior lenders), Uralita (KKR as new lender) and Gruppo Argenta (KKR as new lender/investor).
		A1 Investment Company, Anchorage, Biffa (Mezzanine lenders' committee), Bramwell Pubs, BXR Group, the Carlyle Group, Cerberus, Deutsche Bank, Goss International Corporation, Hayfin Capital Management LLP, H.I.G. Europe, Intesa Sanpaolo S.p.A., KKR Asset Management Europe, La Perla, Punch Taverns (Senior noteholders' committee), Rizzo Bottiglieri De Carlini Armatori, SEAT Pagine Gialle (Ad hoc committee of junior bondholders) and Unicredit.
		Ad Hoc and official creditor groups in restructurings of General Healthcare Group, Endeavour International, Cortefiel, Promotora de Informaciones S.A. (Prisa), Enterprise plc, BTA Bank, Novasep SA, Afrisam, Arcapita Bank B.S.C, Eastman Kodak, Lehman Brothers; key creditors in Ideal Standard, Drydocks World, Dubai World, Stemcor, Panrico and eircorn.



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Firm	Senior Professionals	Representative Clients
Paul Hastings 212-318-6000 www.paulhastings.com	Dr. Christopher Wolff Bruno Cova Lionel Spizzichino	Karl Clowry Peter Smeets Charles Roberts
Quinn Emanuel Urquhart & Sullivan +44 20 7653 2000 www.quinnemanuel.com	Matthew Bunting Richard East Robert Hickmott Vasily Kuznetsov	Ivan Marisin Sue Prevezer Audrius Zakaruskas
Reed Smith +1 215 851 8142 +44 (0) 20 3116 3000 www.reedsmith.com	Peter S. Clark Charlotte Moller Anker Sorenson Vincent R. Gordon Desmond Liaw Dr. Stefan Kugler	Jeff Drew Dr. Etienne Richthammer Panos Katsambas Eric Schaeffer Scott Esterbrook
Ropes & Gray +44 20 3122 1100 http://www.ropesgray.com	James Douglas Tony Horspool	Daniel Martin Peter Baldwin
Schulte Roth & Zabel +44 (0) 20 7081 8000 www.srz.com	Michael L. Cook Peter J.M. Declercq Lawrence V. Gelber Adam C. Harris David M. Hillman	David J. Karp Robert B. Loper Brian D. Pfeiffer Sonya Van de Graaff
Sidley Austin 44.20.7360.3600 www.sidley.com	Patrick Corr Benjamin Klinger Phillip Taylor	Robin Parsons Marc Wassermann
Skadden, Arps, Slate, Meagher & Flom 212.735.3000 44.20.7519.7000 www.skadden.com	Jay Goffman Chris Mallon Dominic McCahill Ken Ziman George Panagakis Scott Simpson	Mark McDermott Mark Darley Pascal Bine Matthias Horbach Johannes Kremer Eric Ivester
Sullivan & Cromwell +44 20 7959 8900 (London office) www.sullcrom.com	Christopher J. Howard	Presley L. Warner
Weil, Gotshal & Manges +44 20 7903 1000 www.weil.com	Adam Plainer Andrew Wilkinson Paul Bromfield Alex Wood Mark Lawford Linton Bloomberg Philippe Druon	Jean-Dominique Daudier de Cassini Fabienne Beuzit Uwe Hartmann Arnold Buessemaker Gerhard Schmidt Artur Zawadowski
Willkie Farr & Gallagher +33 1 53 43 45 00 www.willkie.com	Alexandra Bigot Andreas Hautkappe Graham Lane Vincent Pellier Stephanie Schmidt-Ehemann	Maurizio Delfino Massimo Chiais Manuel Seminara Giovanni Giambelardini
		OpenGate Capital in reorganization of Kem One SAS; Attestor Capital and Dr. Patrick Bettscheider in restructuring-related acquisition of Düsseldorfer Hypothekenbank from Lone Star Funds; Toys "R" Us Properties (UK) in refinancing of senior and junior real estate credit facilities; KKR and Alvarez & Marsal in establishing joint venture with Intesa SanPaolo and UniCredit for management of the banks' distressed loan positions.
		Elliot Associates, GSO/Blackstone, Anchorage, King Street, Macquarie, York Capital, Strategic Value Partners, Cerberus, Marathon, Eton Park, Baupost, Och Ziff, Bluecrest, Canyon, Bayside, Gruss, Oaktree, Davidson Kempner. "Go to" litigation practice for many of Europe's leading distressed funds.
		KPMG, Grant Thornton UK, Helaba (Landesbank Hessen-Thüringen Girozentrale) Union National Bank, Al Farida Investments Company, Burgan Bank, Fortress Investment Group, CIT Group, Inc., Jungheinrich Aktiengesellschaft, Delphi France, Sundio BV PricewaterhouseCoopers.
		Angelo Gordon, Anchorage, Ashmore, Barchester Group, Baupost, Blackrock, Deutsche Bank Trustee Company of the Americas, Eton Park, Global Loan Agency Services, GoldenTree, Goldman Sachs ESSG, KKR Asset Management, Mezzvest, Samos Servicios, TPG Opportunities.
		Black Diamond Capital Management, Centerbridge Partners, Cerberus Capital Management, Davidson Kempner Capital Management, Golden Tree Asset Management, Halcyon Asset Management, Mount Kellett Capital Management, Owl Creek Asset Management, Spectrum Investment Management, Tennenbaum Capital Partners and Wilmington Trust Company.
		Alvarez & Marsal, Alix Partners, GE Capital, Bank of America Merrill Lynch, Ernst & Young, Federal Mogul Corporation, Grant Thornton, Regus, Zolfo Cooper, BNP Paribas, Regus, Northwood Acquisitions LLC, The Blackstone Group.
		Better Place, Inc., Central European Distribution Corporation, Clipper Group A/S, Excel Maritime Carriers, Exide Technologies, IBS Group Holding, Nautilus Holdings, Torm A/S, Seat Pagine Gialle S.p.A., Travelport.
		Babson Capital, Barclays, Chrysler Group, Coca-Cola HBC AG, Deloitte, Deutsche Bank AG, Dexia, Eastman Kodak, Endemol, Fiat, Goldman Sachs, ING Groep, J.P. Morgan, KPMG, Metrovacesa, Natixis, RBS, Swisscom AG, Technicolor, The Carlyle Group, Zim Integrated Shipping Services.
		Debtors: MF Global, Lehman Brothers. Creditors: Barclays Bank, Centerbridge, Davidson Kempner, KKR, Oak Hill, Standard Bank, Strategic Value Partners, Taconic Capital. Sponsors: Beacon Capital, Lion Capital, Lone Star, Providence Equity, Texas Pacific Group. Insolvency practitioners: Deloitte, KPMG, PwC.
		Transdev/SNCM, Vivarte's Cocom, Goldentree, Impala, Ateliers Meriguet, Centerbridge Partners and Angelo Gordon, Arcapita, bpifrance, Consolis mezzanine lenders, Park Square, CMA CGM, Oaktree, Zolfo Cooper LLP, Axxess Financial, Davidson Kempner, Apollo, VonWin, Gigaset AG, Kiala SA/UPS, Waterland Private Equity, Global Media Services GmbH, Kingstreet, CVC Capital, AlixPartners, 3i, Palamon Capital Partners, H I G Capital Partners, Gores Group, Novum Capital, Management Capital Holding, Natixis, ING Bank, NeefAutomotive, Commerzbank, PowerWind.