# Boston Financial Services Leadership Council



# Digital Leadership and the Massachusetts Opportunity

# February 6, 2019 Mini-Conference

Ropes & Gray  $^{\sim}$  800 Boylston Street, Boston

#### **AGENDA**

8:30 AM Registration/Continental Breakfast

#### 9:00 AM The Digital Identity + Digital Talent Opportunity – Council Initiatives

- Ed Black, Partner and Co-Head of Technology, Media & Telecommunications, Ropes & Gray
- Bill Guenther, Chairman, CEO & Founder, Mass Insight Global Partnerships

# 9:30 AM Vendor Onboarding, Management + Identity: Industry Challenges

Drill down on the Digital Identity Vendor Onboarding and Management challenges we need to solve. Why are they important? Where should the academic partnerships and VC's focus? Moderator: **Bill Guenther** 

#### Panel:

- Jason Dziedzic, VP/Director of Third Party Assurance, Vendor, Contract & Application Risk Management, Rockland Trust Company
- **Bob Harmon**, Manager, Global Cyber Security, Liberty Mutual
- Jim Hayter, Managing Director, Global Procurement Operations, State Street

10:15 AM Break

#### 10:30 AM B2B Digital Identity: Vendor Management – Current Corporate Practices

Results from fall research projects by university-industry teams documenting current corporate practices, challenges and requirements in digital identity vendor onboarding, management, and identity authentication

# Presentations:

- Northeastern University Rockland Trust (with consulting support from the Boston Federal Reserve Bank)
  - Martin Dias, Associate Teaching Professor, Northeastern University
- UMass Lowell Liberty Mutual
  - o Amit Deokar, Assistant Professor of Information Systems, UMass Lowell
- WPI State Street Bank
  - Marcel Blais, Associate Teaching Professor, WPI

#### 11:15 AM Winning the Competition for Digital Talent and Diversity

Research report and 2019 agenda: attracting, developing and retaining digital talent and a diverse workforce

<u>Introduction</u>: **Maria Harris**, SVP and Director of Human Resources, Rockland Trust;

Work Group Co-Chair

#### Presentation:

Phil Jordan, Vice President, BW Research

# 11:30 AM Partnership Opportunities: Digital Staff Development – University Resources

University Deans and Industry Executives discuss digital transformation talent and diversity – opportunities for university-industry training partnerships

Moderator: Bill Guenther

#### Panel:

- Raj Echambadi, Dean, D'Amore-McKim School of Business, Northeastern University
- Sandy Richtermeyer, Dean, Manning School of Business, UMass Lowell
- Steven Taylor, Interim Dean, Foisie School of Business, WPI
- Chris Oddleifson, CEO, Rockland Trust Company
- Andrew Palmer, SVP and CIO U.S. Retail Operations, Liberty Mutual

#### 12:15 PM Break to pick up lunch/networking

# 12:40 PM Luncheon Keynote and Discussion – Digital Identity: The Canadian Approach

Presentation on Canada's initiative and how it might apply to B2B Challenges

Franklin Garrigues, Vice President, Digital Channel, TD Bank Toronto; Board member,
 Digital Identity and Accountability Center Canada (DIACC)

# 1:15 PM B2B Digital Identity: The Case for Regional Innovation Leadership, Technology Applications, and Market Opportunities

The costs of inaction: B2B authentication risk and security challenges. VC, start up and research opportunities. Alignment of blockchain and other technology applications.

#### Presentation:

- Michael Tierney, Associate, Ropes & Gray
- William Loucks, Technical Assistant, Ropes & Gray; Masters Candidate in CS, MIT

#### Response/Comments:

- **Jim Cunha**, SVP, Federal Reserve Bank of Boston
- Joyce O'Connor, SVP Identity and Access Management, State Street Bank

# 2:15 PM Break/move to Discussion Tables

#### 2:30 PM Table Discussions: 2019 Partnership Agendas

- Vendor Management Corporate Partnership Teams
  Identify 2-3 most important opportunities for streamlining vendor onboarding and management processes, and opportunities for a regional collaborative pilot
- <u>Digital Identity Innovation Work Group</u>
  Massachusetts opportunities for public-private leadership
- <u>Digital Talent-Diversity Research Work Group</u>
  Develop proposals for model industry-university partnerships to address skills training and talent recruitment

#### 3:15 PM Report Outs and Closing Comments

#### 3:30 PM Conference Close