

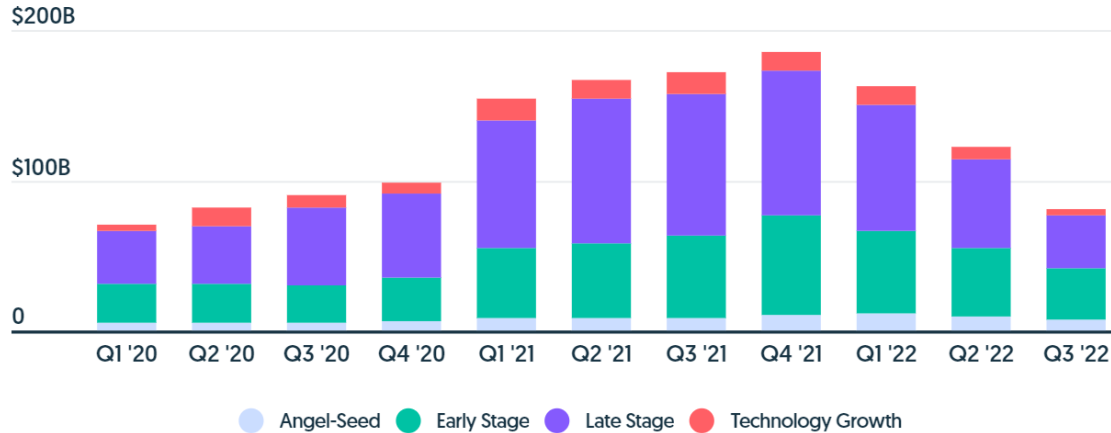


Current Trends in Venture Capital Investments

International IP Summit 2022

There Has Been a Sharp Decline in Startup Funding in Q3 2022

Global Venture Dollar Volume Through Q3 2022

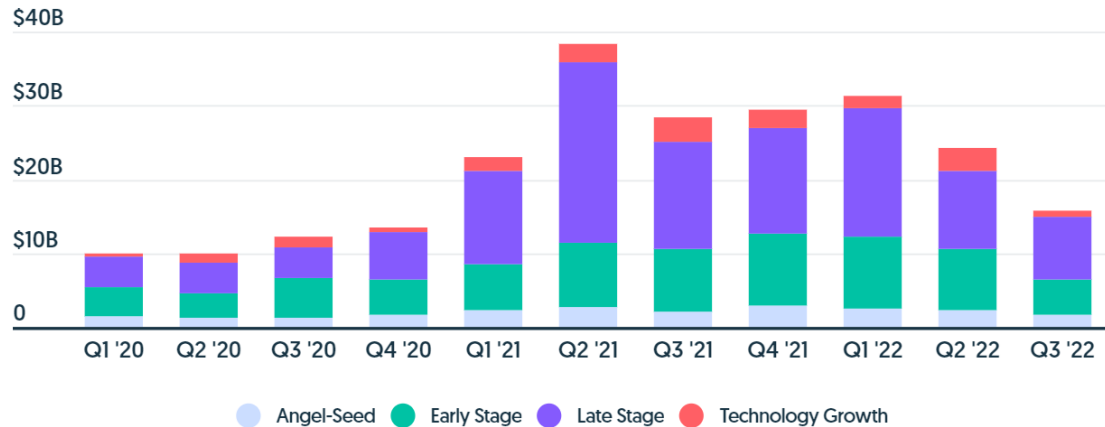


	QoQ Change [%]	YoY Change [%]
Overall Dollar Volume	-33%	-53%

crunchbase

There Has Been a Sharp Decline in Startup Funding in Q3 2022

Europe Venture Dollar Volume Through Q3 2022

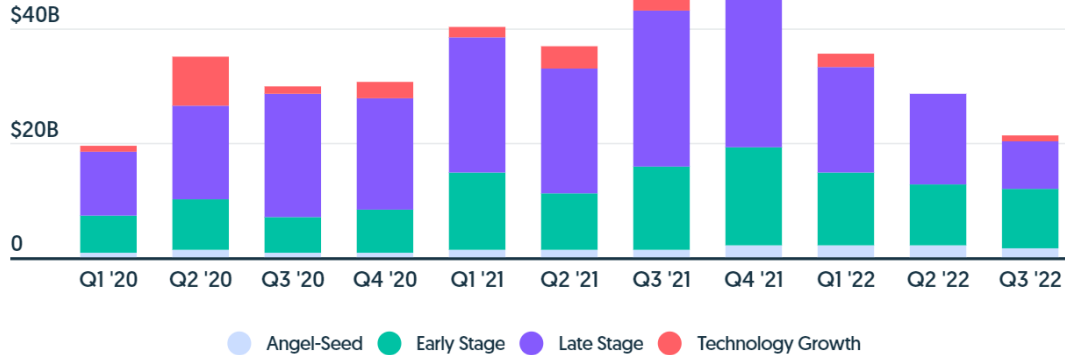


	QoQ Change [%]	YoY Change [%]
Overall Dollar Volume	-35%	-44%

crunchbase

There Has Been a Sharp Decline in Startup Funding in Q3 2022

Asia Venture Dollar Volume Through Q3 2022

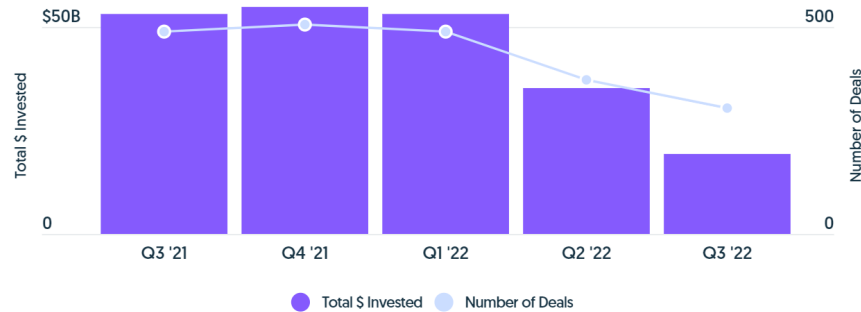


	QoQ Change [%]	YoY Change [%]
Overall Dollar Volume	-26%	-56%

crunchbase

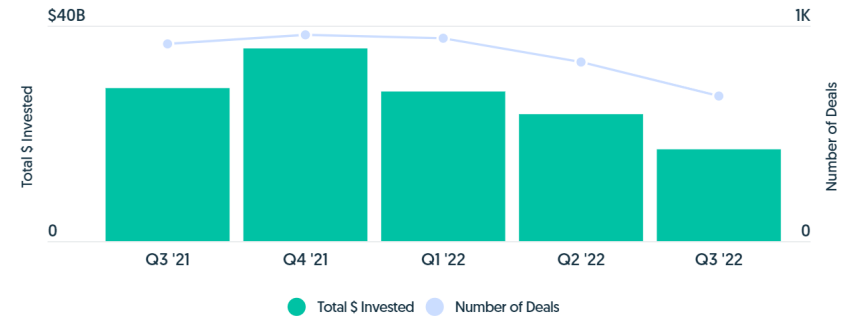
The Decline Has Been Sharper for Late-Stage Investments

North America Late-Stage + Technology Growth Investment Through Q3 2022



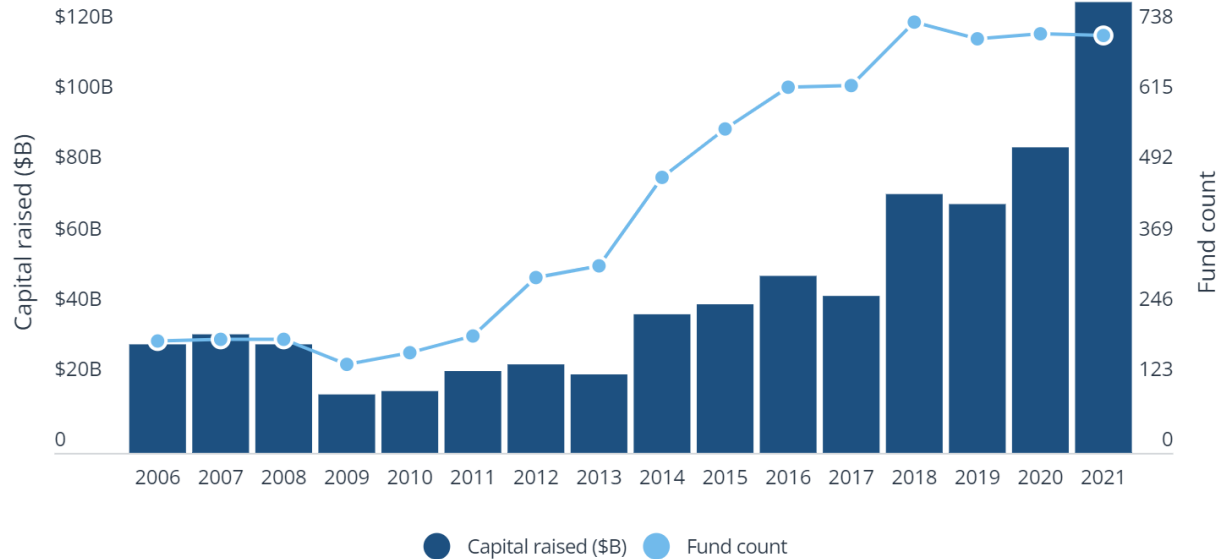
crunchbase

North America Early-Stage Investment Through Q3 2022



crunchbase

VC Fundraising Soared in 2020 and 2021



*As of Dec. 31

Share

