

Credit Funds – The Market Today, and the Road Ahead

Thursday, June 4, 2020

Agenda

Fundraising:

- US and European perspectives on fundraising in the current environment
- Popular credit strategies in response to the pandemic
- Expected impacts on fundraising in the future

Transactions:

- Protecting investments, including debt to equity strategies
- Opportunities, such as loan for control and loan documents
- Discussion on developments surrounding Revlon and Travelport
- Loan terms in the distressed area

Speakers:



Katie Waite



Leo Klingbaum



Matt Roose



Michael Doherty



Tom Alabaster