



ROPES & GRAY

Infrastructure
Our Digital
Infrastructure Platform

A TRUSTED ADVISOR IN DIGITAL INFRASTRUCTURE.

- **Built to serve companies and private investors in digital infrastructure.** We pull together the best of our practice groups to deliver coordinated, unified service. Our infrastructure, real estate, private equity, M&A, finance, tax, capital markets, and funds lawyers across offices work together and speak with one voice focused on practical problem-solving.
- **We advise on the most cutting-edge, sector-defining transactions.** Among them, we have advised on the largest primary fiber securitization offering in history for a public fiber-to-the-premises telecom company, Temasek's anchor investment in the Artificial Intelligence Infrastructure Partnership, and the final close of a global investment manager's first-ever data center-focused fund.
- **Our clients span the industry and the world.** We advise private equity investors, including dedicated infrastructure funds, hedge funds, real estate funds, sovereign wealth funds, and other institutional investors. We also work with operators and developers in the digital infrastructure sector, including those operating across data centers, fiber, towers and edge.
- **We are a global multidisciplinary team.** Our cross-practice group of infrastructure lawyers is global, collaborative, and diverse. With dedicated lawyers located in the United States, Europe, and Asia, we are united by our commitment to helping clients succeed.

OUR DEDICATED TEAM FOCUSES ON INDUSTRY-SPECIFIC ASSETS:

- Data centers
- Fiber
- Towers
- Data transmission, network infrastructure, and internet technologies
- Digital infrastructure business services

GUIDING CLIENTS THROUGH A WIDE VARIETY OF MATTERS:

- Mergers, acquisitions, and divestitures
- Control investments, minority investments, and joint ventures
- Spin-offs, split-offs, and carve-outs
- ABS securitizations and other structured finance transactions
- Build-to-suit arrangements
- Powered shell data center developments
- Equity capital transactions, including IPOs, follow-on offerings, and PIPEs
- Property management arrangement
- Fund formation and fund finance
- Debt financing transactions, including credit facilities, data center financings, and high-yield debt offerings
- Restructurings, including liability management and 363 transactions
- Sale-leaseback transactions; lease-leaseback transactions
- Privatizations

MARKET IMPACT

In the last 2 years globally, we have advised on:

\$10 billion of data center transactions

In the last 5 years globally, we have advised on:

150+ digital infrastructure transactions

The American Lawyer
A-List Top 3
Ninth Consecutive Year

Chambers USA
24 Band 1 Practice Rankings

Financial Times
Top 5 Most Innovative Law Firm
North America 2025

REPRESENTATIVE CLIENTS



NOTABLE RECENT TRANSACTIONS



Advised GI Partners on the sale of a minority stake in **Flexential**, a leading data center company, to Morgan Stanley Infrastructure Partners, followed by the subsequent closing of a single-asset continuation vehicle and a strategic investment by GI Data Infrastructure in the company.



Advised Temasek on its anchor investment in the **Artificial Intelligence Infrastructure Partnership ("AIP")**, a platform founded by BlackRock's Global Infrastructure Partners, MGX, Microsoft, and NVIDIA, with additional backing from the Kuwait Investment Authority and xAI.



Advised on a first-of-its-kind **\$1 billion asset-backed term loan facility** in partnership with TPG Angelo Gordon and Goldman Sachs. The transaction marks a milestone in infrastructure-backed financing by securitizing the receivables generated by the company's Bronx and Brooklyn service area and the related hybrid-fiber coaxial (HFC) network assets.



Advised a global investment management firm on the final close of its **first-ever data center-focused fund**.



Advised GI Partners on its sale of a minority stake in its portfolio company **Blue Stream Fiber**, a provider of gigabit-speed broadband, as well as video and voice services to residential and commercial customers, to Sixth Street.



Advised a sovereign wealth fund on the **\$3 billion recapitalization of Cologix**, North America's leading network-neutral interconnection and hyperscale edge data center company—the largest single-asset continuation vehicle raised in digital infrastructure at the time of the transaction.



Advised Partners Group on the raising of a **\$1.9 billion equity investment** in portfolio company **EdgeCore Digital Infrastructure**, a global data center developer, owner, and operator.



Advised Frontier in connection with its inaugural securitization of fiber network revenue term notes, as well as several additional transactions in both ABS, variable funding note and warehouse financing format, **totaling nearly \$3 billion**.



Advised Berkshire Partners on its investment in **Point Broadband**, a provider of fiber-based broadband solutions to small town USA and rural America.

ROPES & GRAY BY THE NUMBERS

1,500+
Attorneys

16
Firm Offices
worldwide

9
Offices outside
the United States

139,000+
Pro bono hours
in 2024

13
Consecutive years
on A-List of elite
firms

KEY CONTACTS



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