

Business Restructuring Overview

Our Special Situations and Restructuring specialists work together to provide tailored solutions. We pride ourselves on finding creative, bespoke solutions in event-driven situations and regularly engineer innovative, “first of their kind” liability management transactions.



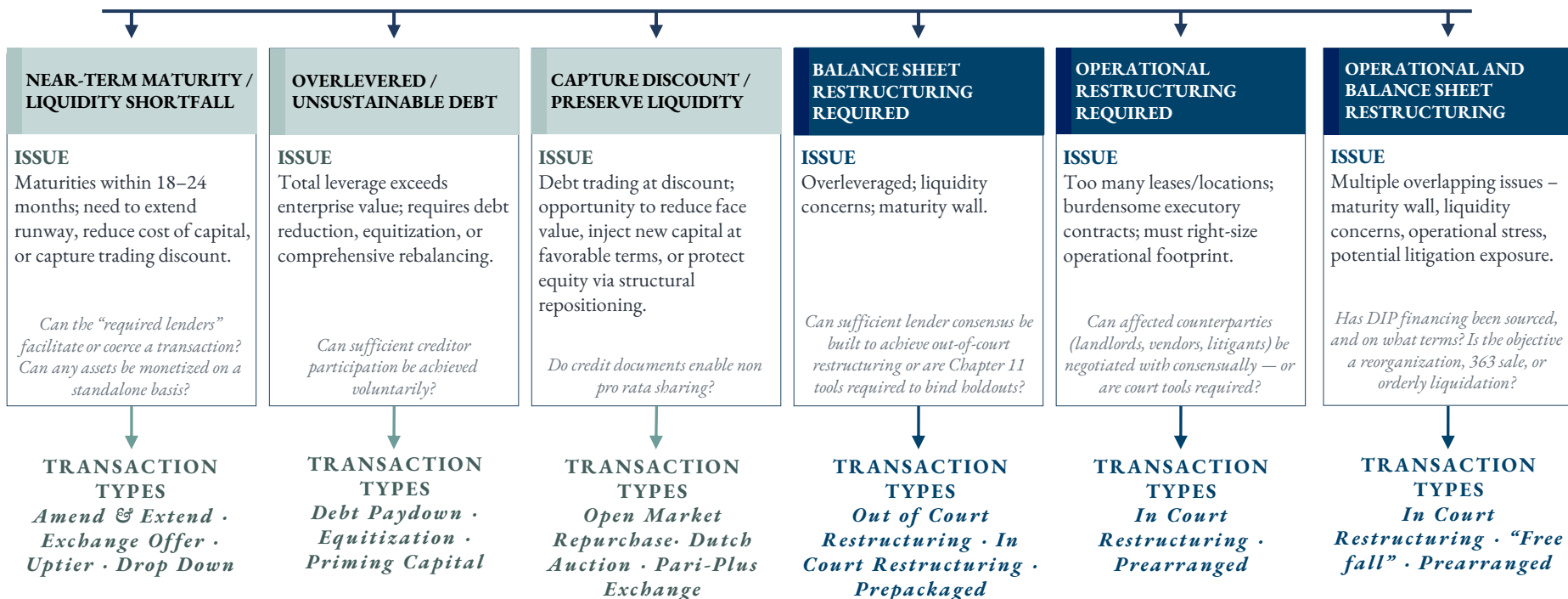
CLIENT CENTERED APPROACH

- We have a deep bench of highly-skilled and experienced attorneys that are market leaders on the full spectrum of transactions: from traditional leveraged finance, to liability management, to in-court proceedings.
- We are driven by client interests:
 - Firm’s structure incentivizes collaboration.
 - Our matters are staffed leanly and efficiently.
 - “One team” approach that leverages deep industry knowledge and market insight.
 - Institutional knowledge of the client, portfolio companies, and management teams drives added value and continuity.

Diagnosing the Issue, Delivering the Solution

THRESHOLD QUESTION

What issue is your portfolio company facing?



LIABILITY MANAGEMENT EXERCISE

Out-of-Court Balance Sheet Optimization

Eliza Riffe Hollander | Partner, Finance

T +1 212 596 9970 | Eliza.Hollander@ropesgray.com



IN-COURT RESTRUCTURING

Chapter 11 / Formal Reorganization

Rachel Strickland | Partner, Business Restructuring

T +1 212 596 9876 | Rachel.Strickland@ropesgray.com

