

Prime Buchholz Consultant Biography

ALICE L. DONNASSELVA, CFA

Alice joined Prime Buchholz in 2005 and has 15 years of industry experience. Prior to becoming a consultant, she served as a consulting analyst and an investment analyst for seven years.

Alice serves as Chair of the Firm's Mission Investing Committee and is a member of the Global Equity Committee. She provides advice, analysis, asset allocation modeling, and portfolio development support to endowments, foundations, and other types of clients.

Previously, she was a research and client service associate at Whitegate Investment Counselors, a fee-only registered investment advisor. At Whitegate, she had the responsibility of maintaining the firm's recommended investment list and worked on ad hoc research projects, wrote commentary for client reports and helped clients with operational tasks.

Alice earned her B.A.A.S. in English education from the University of Delaware and is a member of CFA Institute/Boston Security Analysts Society.

